# NDPERS Member Self Service Guide



ND Public Employees Retirement System Member Self Service

Employee Guide

# Table of Contents

Getting Your NDPERS Member IDPage 2
nstructions for Logging into PERSLink Member Self Service (MSS)Page 3 – 13
What is a North Dakota Login ID?, Page 3
Section 1 – ND Login ID – New Account, Page 4
Section 2 – ND Login ID – Existing Account, Page 7
Section 3 – Login to PERSLink Member Self Service (MSS), Page 9
Section 4 – Problem/Error Resolution, Page 11
/our Benefit Enrollment ProcessPage 14
Benefit Plan Enrollment Deadline DatesPage 15
Benefit Plan Enrollment Question or Problem ResolutionPage 15
Nember Personal Data ChecklistPage 16
Nember Self Service FeaturesPage 17

# Getting Your NDPERS Member ID

- For new hires after 10/1/2010, NDPERS mails your Member ID to your home address 3 to 5 business days after your employer notifies NDPERS
  - a. Employees hired prior to 10/1/2010 were mailed their Member Id in October 2010
- 2. You may request that your Member ID be mailed to you at the address NDPERS currently has on file by following the instructions in Section 4-Problem/Error Resolution beginning on page 11
- 3. Your employer can get your Member ID by logging into their NDPERS Employer Self Service
- 4. You may call NDPERS to get your Member ID

# Instructions for Logging into PERSLink Member Self Service (MSS)

## **System Requirements**

For optimum performance, Microsoft Windows XP or higher and Microsoft Internet Explorer 6.5 or higher are recommended. If you are using Microsoft Internet Explorer 8 or 9, please add the PERSLink Member Self Service (MSS) web site to your "compatibility view" settings by selecting "Tools" => "Compatibility View Settings". Please add PERSLink MSS to your pop-up blocker's "allowed sites" or temporarily turn off your browser's pop-up blocker for this site.

The application has also been successfully tested using Google Chrome, Opera 11.50 and Mozilla Firefox 3.6.3 and higher. In addition, you will need Adobe Acrobat Reader for viewing/printing the documents on this site.

## **Login Instructions**

The first step to logging in to PERSLink is to set up a North Dakota Login ID. If you do not currently have a ND Login ID, continue to section #1. If you do currently have a ND Login ID, skip section #1 and proceed to section #2.

What is a North Dakota Login ID?

A North Dakota Login ID is a unique account created by a user via the State of North Dakota Login System (selfregistration system) that provides access to multiple North Dakota Online Services. The current personal Online Services are:

- - Department of Human Services Online Child Support
- - ND Game and Fish Online Services
- - Job Service ND Unemployment Insurance Internet Claims Entry System (UI ICE)
- - ND Public Employees Retirement System Online Services
- - ND Parks and Recreation Online Services
- - ND Retirement and Investment Office Member Teachers' Fund for Retirement (TFFR)

## Section 1 – ND Login ID – New Account

Copy and paste the following link into the address bar of your web browser and press Enter:

https://perslink.nd.gov/PERSLinkWSS/wfmLoginME.aspx

You should see the page below:

🖉 PERSLink Web Self Service - Employer Portal Externa	l User Login - Windows Internet Explorer	- 7
G 😔 🔻 📃	💌 🔒 🔯 🐓 🔀 Live Search	P -
Eile Edit View Favorites Tools Help		
× Z. • Search •	🕂 🧭 Site Check 🛛 ID Guard 🗁 E-mail Notifier 🔹 🛃 Login 🛛 🐻 🎯 🗺 Backup	🛨
🚖 Favorites 🛛 🍰 🍘 Suggested Sites 👻 🙆 Free Hotmail 🔊 V	Veb Slice Gallery 🝷	
ERSLink Web Self Service - Employer Portal External	🏠 🔹 🗟 👘 🖕 Bage 🗾 🦛 👻 Bage 🗾 Sa	fety + T <u>o</u> ols + 🔞 + 🂙
North Dakota LOGIN Already Registered - Not Sure North Dakota Login: Password: Forgot Login Password: Forgot Passw Login Update your account For assistance with this North Dak	Z       Register Now!         Benefits of North Dakota Login         • One North Dakota Login and password to access multiple ND Online Services         • Register once for secure access to State services         Need help? Read through the FAQ.         ota Login, contact the Service Desk.	
Done	liternet	• • • 100% •

Figure 1.1 – ND Login Screen

At the login screen, select the link titled, 'Register Now!' which is located in the middle of the page. The following page should display:

North Dakota	Ind. gov: Official for North Datota Bate Government	
	North Dakota	
	login	
	Create your account	
	* = Required	
	Account information	
	First name *	
	Last name *	
		0
	User ID *	Piage Terre
	Password *	
	0	
	8 or more characters     At least 1 uppercase letter     Password strength:	
	Antreast Lawercase letter     Antreast Lawercase letter     Antreast Lawercase letter     Antreast Lawercase character	
	Account recovery	
	Email *	
	An activation code will be sent to this email address. Use the activation	
	code to complete setup for email recovery option.	
	Cell phone	
	An activation code will be sent to this cell phone. Use the activation code	
	to complete setup for cell phone recovery option. Message and data rates may apply.	
	Security questions	
	v	
	Answer 1	
	Question 2 *	
	Answer 2 *	
	By clicking "Create account" you agree to the <u>Terms of Use</u> .	
	Create account	
	Cancel	
	Risclaimer Privacy.Policy Security.Policy Hele	

Figure 1.2 – ND Login Profile Screen

Complete the Login Details section. All sections marked with an asterisk (\*) are required. The North Dakota Login is a unique login name that you will need to select. Please see the section titled 'North Dakota Login Requirements.' If the login name that you select is already in use, you will receive an error message requesting that you choose another login-id. Password is a unique password of your choice as long as you follow the rules outlined in section titled 'Password Requirements'. Email must be an active email account. This is required so that a confirmation/verification notice can be sent to you when you complete the North Dakota Login Account information. Complete the Personal Details section and Security Questions.

After you have completed the North Dakota Login ID Account Details, select the check box in the 'Terms of Use' section indicating that you agree with the terms.

Select the 'Create Account' button at the bottom of the page. After you have created your account, you will receive an email message requesting that you "activate your account". See figure 1.3 below.

🙀 🖳 🧐 🖉 🔺 📽 🖾 ỡ 😂 🗙 🦉 📮 State of North Dakota Login ID - Email Confirmation - Message (Plain Text) 💷 e	x
Message Developer	
Related *	
Report     Folder *     Rule     Attions *     Sender     Unread     Select *       Respond     Actions     Junk E-mail     Ø     Options     Find	
From: itdhelp@nd.gov Sent: Wed 08/17/2011 9/4	9 AM
To: Seitz, Arrie E. Cc	
Subject: State of North Dakota Login ID - Email Confirmation	
Thank you for registering for your State of North Dakota Login ID.	Â
The registration process requires the confirmation of your email address. To confirm your email address, simply click on the following link:	
ACTIVATE ACCOUNT:	
<u>http://web.appstest.nu.Rov/itu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/services/iink/iu/utu/ser</u>	
If you are unable to click on the link, please copy and paste the link into your browser window. If you received this email message by mistake, or do not wish to activate your membership, ignore this message.	
Your State of North Dakota Login ID is: MSSTest12	
If you need assistance, please contact Login Support using the following link:	
<pre>http://web.appstest.nd.gov/itd/services/link/id/f1b0762db94eea5b9674ae4afcbcd010</pre>	
	-

#### Figure 1.3 – Activate Your Account

Activating your account will allow you to use your newly-created ND Login credentials.



Figure 1.4 – Account Activation Confirmation

## Section 2 – ND Login ID – Existing Account

If you currently have a ND Login ID, you must check the 'Login Details' on the 'Personal Account Details' screen of the ND Login registration page to ensure accuracy. To do this, paste the link below into the address bar of your browser and press Enter.

https://perslink.nd.gov/PERSLinkWSS/wfmLoginME.aspx

Next, select 'Update your account'.

🖉 PERSLink Web S	elf Service - Employer Portal External User Login	- Windows Internet Explorer	- 8 🛛
<b>G •</b>		💌 🔒 😣 🔶 🗶 🕼 Live Search	٩.
Eile Edit View F	avorites Tools Help		
× 🔼 -	Search + 🖓 Site Chec	ck 🔞 ID Guard 🔄 E-mail Nobifier 🔹 🛐 Login 🛛 🐻 🌑 🗑 🗺 Backup	🛨
🚖 Favorites 🛛 👍 🛔	🖉 Suggested Sites 🔹 🔊 Free Hotmail 😰 Web Site Gallery	•	
C PERSLink Web Self	Service - Employer Portal External	🚵 🔹 🗟 👘 🖆 🖶 🔤 🖛 Bage 🕶 Sa	afety + T <u>o</u> ols + 🔞 + 🕺
			^
	North Dakata		
	login		
	5		
	Already Registered - Not Sure?	New to North Dakota Online Services?	
	North Dakota Login:	Register Now!	
	Password:	Benefits of North Dakota Login	
	Forgot Password	One North Dakota Login and password to access     multiple ND Opline Services	
	Login	Register once for secure access to State services	
	Update your account	Need help? Read through the FAQ.	
F	For ass cance with this North Dakota Login, c	contact the <u>Service Desk</u> .	
			~
Done		A Internet	<i>€</i> • € 100% •

Figure 2.1 – Update Your Account

First, make sure that the email address in your ND Login profile is an active email account. Changing your email address will result in a confirmation message being sent to the new email address. Follow the instructions in the email to activate your changes. Next, if you are now married, or for some other reason have changed your last name since creating the ND Login ID, you will need to make sure that the last name in the Personal Account Details is correct. To do this, select 'Update your account' then select 'Edit Details' located towards the bottom of the next screen. Select 'Update' after you have finished your changes. You will see the message 'Your profile details have been successfully changed and a notification email has been sent to youremailaddress@youremailprovider.com'. Select the 'Continue' button to proceed. When you have finished with your edits, go to section #3.

## Section 3 – Login to PERSLink Member Self Service (MSS)

If your ND Login is successful, you will see the PERSLink Member Self Service login page as shown below:



#### Figure 3.1 – PERSLink MSS Authentication Screen

Here, you will need to supply your 'PERSLink Member ID', the last four digits of your Social Security Number along with your date of birth. If you do not know your PERSLink Member ID, please see Page 2 "Getting Your NDPERS Member ID."

After you have supplied the information requested, select the 'Request Online Access' button and you will be directed to PERSLink Member Self Service (MSS) as shown below. Figure 3.2 shows the home page for active members.

North Dakota <sup>nd.gov</sup>	Official Portal for North Dakota State Government			Klayti Daylasta
ND Public Employees Retirement System	Welcome to the PERSLink Member Self Service (MSS). N	ISS is a secure website where you can view and update you. also perform retirement and service purchase benefit esti	rr NDPERS benefit plans and personal profile. If applicable, you can imates.	🚺 🖹 📞 🛋 👟 🖻
📕 Alerts & Messages	← →			Member ID:   Welcome,
You have 3 messages     Wo     Your Account(s)     Home Page     NVPERS Plans     Member Account Balance     Service Purchase Contracts     Benefit Estimates	NDPERS Plans	Personal Profile View or Edit Your Personal Profile	Benefit Information	
Annual Statements      Related Tasks      Personal Profile     Spouse/Designated Contact Info     Seminar Information		You have 3 messages	<ul> <li>Perform, Request or View Benefit Estimates</li> <li>Perform, Request or View Service Purchase</li> <li>View Your Annual Statements</li> </ul>	
<ul><li>Schedule an Appointment</li><li>Report a Death</li></ul>	Documents on this website require Adobe Acrobat Reader® for view	ng/printing. The reader is available as a <u>free download</u> from Adobe. In	addition, you may wish to consult our , <u>pdf help page</u> for instructions on printing or saving	an Adobe Acrobat (.pdf) document.

Figure 3.2 – PERSLink MSS Home Page – Active Members

Now that you have set up your credentials with PERSLink, the next time you log on to MSS, you will only need to use your ND Login ID and password.

## Section 4 – Problem/Error Resolution

If you receive errors or have other problems with the North Dakota Login ID process, please contact the ITD Service Desk by selecting the 'Service Desk' link which can be found on the ND Login page (see below).



Figure 4.1 – Contact the ITD Service Desk

If you do not remember your PERSLink Member ID, you will not be able to log on to PERSLink Member Self Service at this time. You may request that your Member ID be <u>mailed to your current postal address on file at NDPERS</u>. To request that your Member ID be mailed, select the link titled "Forgot Member ID?" (Figure 4.2). You will be directed to the "Mail My Member ID to Me" screen where you will need to enter your last name; the last four digits of your SSN; and your date of birth. After you have entered all of the correct information, select the button "Mail My Member ID to ME" (Figure 4.3). If you need immediate access into Member Self Service, please call the NDPERS office at 701-328-3900.



Figure 4.2 – Forgot Member ID

Z¥ŸŸ	ND Public Employee Member Self Service	s Retiremen	nt System
Please enter all following information	on:		
Last Name :		]	
Last 4 digits of SSN :		]	
Date of Birth :	✓ Month	Day	✓ Year
	Mail My Member ID to Me	Close	
	If you need immediate acc please call the NDPERS o	ess to Member ffice at 701-32	r Self Service (MSS), 8-3900

Figure 4.3 – Retrieve Member ID

#### TO BEGIN YOUR BENEFIT ENROLLMENT PROCESS

- 1. Review the Section <u>PERSLINK MEMBER SELF SERVICE (MSS)—"GET STARTED"</u>,
- 2. Review the Section BENEFIT PLAN ENROLLMENT DEADLINE DATES
- 3. Review the <u>MEMBER PERSONAL DATA CHECKLIST</u> of information you may need to gather to complete your enrollments

#### PERSLINK MEMBER SELF SERVICE (MSS)—"GET STARTED"

- 1. Go to the NDPERS Website at <a href="https://ndpers.nd.gov/">https://ndpers.nd.gov/</a> and click on the orange icon labeled "Member/Employer LOGIN".
- 2. If this is the first time you are accessing PERSLink MSS, follow the "Instructions for Logging into PERSLink MSS".
- 3. Once you are logged into PERSLink MSS, on Your Homepage, under NDPERS Plans, Click "Enroll, Update, or View Plans" link. The next screen will display the benefit plans you are eligible to enroll in or are enrolled in. Before you start your enrollment process, please review the links to Plan Details and Plan Highlights. This is information regarding plan eligibility, enrollment periods, effective dates, plan highlights and if applicable, contribution & insurance rates.
- 4. Select the Benefit Plan you wish to enroll, waive, or update by clicking on the Plan Name link.
  - a. Review the summary of the steps you will navigate through to complete your enrollment information. Go to the bottom of your screen and select a Plan Enrollment Option. The process will take you through the steps necessary to complete your enrollment for that plan. If you exit out of the enrollment steps before completing your enrollment, you will need to begin your enrollment process over for that benefit plan.
  - b. Once you have finished your enrollment, your enrollment request will be sent to NDPERS to process. The status of your request will display beside the plan on the NDPERS Plans page.
  - c. Repeat steps 3 & 4 until you have enrolled, waived, or updated participation in each of the benefit plans you are eligible for.
- 5. There are forms you will also need to complete and mail to NDPERS, if applicable. You can find links to the forms within your enrollment process or you may access them using the Forms Tab on the upper right hand corner of your Member Self Service. The forms are:
  - a. Designation of Beneficiary for the Group Retirement Plan SFN 2560
  - b. Life Insurance Designation of Beneficiary SFN 53855
  - c. Evidence of Insurability for the Group Life Plan

#### **BENEFIT PLAN ENROLLMENT DEADLINE DATES**

Benefit Plan

Following is a chart that shows the deadlines for enrolling in the benefit plans offered by NDPERS. You are only eligible to enroll in the plans that are being offered by your employer. Political subdivisions within the state of North Dakota are not eligible to participate in the NDPERS Dental, Vision, Long-Term Care, Employee Assistance, and Flexible Compensation Plans (with the exception of the health units).

You Must Enroll or Waive... If You Do No Action...

	•	•
Retirement	Immediately	Enrollment is Mandatory
Deferred Compensation	Anytime, enrollment must be	You do not vest in the employer
	made in the month prior to	contribution (PEP)
	the pay period in which salary	
	is earned	
Health	Within 31 days of hire	No Coverage – Waived. Next
		opportunity to enroll will be during
		Annual Enrollment or Qualifying Event
Dental	Within 31 days of hire	No Coverage – Waived. Next
		opportunity to enroll will be during
		Annual Enrollment or Qualifying Event
Vision	Within 31 days of hire	No Coverage – Waived. Next
		opportunity to enroll will be during
		Annual Enrollment or Qualifying Event
Life	Within 31 days of hire	\$7,000 Basic Life coverage provided by
		employer at no cost to you. You can
		apply for additional coverage. If no
		additional coverage – Waived. Next
		opportunity to enroll will be during
		Annual Enrollment or Qualifying Event
Employee Assistance Program (EAP)	Mandatory Enrollment	Coverage provided by your employer
		at no cost to you
FlexComp	Within 31 days of hire	No reimbursement account. Next
		opportunity to enroll will be during
		Annual Enrollment or Qualifying Event

#### **BENEFIT PLAN ENROLLMENT QUESTION OR PROBLEM RESOLUTION**

If you have a question or encounter a problem on your Member Self Service, contact your payroll/human resource office. If the question or problem cannot be resolved, please contact the NDPERS Member Service Unit at (701) 328-3900 or toll-free at 1-800-803-7377.

### Member Personal Data Checklist

\*In compliance with the Federal Privacy Act of 1974, the disclosure of the individual's social security number is mandatory pursuant to 26 U.S.C. Section 3402. The individual's social security number will be used for tax reporting and as an identification number.

Person	Item	Data
Dependent Spouse	Name (First, Middle, Last)	
	Social Security Number*	
	Spouse Date of Birth	
	Spouse Gender	
Dependent Children	Name (First, Middle, Last)	
	Social Security Number*	
	Date of Birth	
	Gender	
	Name (First, Middle, Last)	
	Social Security Number*	
	Date of Birth	
	Gender	

# Member Self Service Features

### <u> Tabs upper Right Hand Corner</u>

Home	Navigates you back to your home page
Forms	Forms Directory
Contact Us	Send NDPERS a Contact Ticket to request information
Switch Accounts	This is only visible if you have had a payment from an NDPERS retirement plan &
	are also an active employee
Logoff	Log off your Member Self Service

### <u>Homepage</u>

Alerts & Messages	Messages regarding your plan enrollments	
	Status of any on-line requests sent to NDPERS	
Personal Profile	View your personal information on record at NDPERS	
	Update your Name and/or Marital Status	
	Update your Address, Telephone numbers, and Email	
NDPERS Plans	Displays all the NDPERS benefit plans you are enrolled in or are eligible to enroll in	
	View Plan Details Document	
	View Plan Highlights Video	
	Provides link to each Benefit Plan:	
	For Plans Enrolled In: View details of the plan as well as ability to make on-line	
	updates to Plan Enrollment	
	For Plans Eligible to Enroll In: Ability to enroll on-line	
Member Account Balance	Provides a direct link to Retirement Plan member account balance details	
Benefits Estimates	Request an official retirement benefit estimate from NDPERS	
	Calculate a Benefit Estimate on-line	
	View Benefit Estimate you performed	
Service Credit Purchase	Request an official Service Purchase Cost from NDPERS	
	Calculate a Service Purchase Cost Estimate on-line	
	View any Service Purchase Contracts you have. Not available for service purchases	
	completed prior to 10/1/2010	
Annual Statements	View & Print your yearly Member Annual Statement	

### <u>Left Side Menu</u>

Links Back To:	Alerts & Messages
	Home Page
	NDPERS Plans
	Member Account Balance
	Service Purchase Contracts
	Benefit Estimates
	Personal Profile
Spouse/Designated Contact	View & Update Spouse or alternate personal contact information
Upcoming Seminars	View upcoming Seminars sponsored by NDPERS
Schedule an Appointment	Request an Appointment with NDPERS staff
Report a Death	Report a Death of a spouse or covered insurance dependent