



**RETIREE HEALTH INSURANCE WITH MEDICARE APPLICATION**  
**NORTH DAKOTA PUBLIC EMPLOYEES RETIREMENT SYSTEM**  
SFN 59562 (Rev. 05-2025)  
**NDPERS • PO Box 1657 • Bismarck • ND • 58502-1657**  
**(701) 328-3900 • (800) 803-7377 • Fax (701) 328-3920 • ndpers-info@nd.gov**

**PART A MEMBER INFORMATION**

Member Name (Last, First, Middle)			NDPERS Member ID	
Last Four Digits of Social Security Number			Date of Birth (mm/dd/yyyy)	
Spouse Name (Last, First, Middle)				
Address		City	State	ZIP Code
Home/Personal Email Address			Home/Cell Telephone Number	
<b>ELIGIBLE RETIREMENT GROUP</b> (select one) <input type="checkbox"/> NDPERS <input type="checkbox"/> NDHPRS <input type="checkbox"/> Job Service <input type="checkbox"/> TFFR <input type="checkbox"/> TIAA <input type="checkbox"/> Ex-Legislator <input type="checkbox"/> NDPERS Defined Contribution <input type="checkbox"/> Alternate Retirement System				

**PART B LEVEL OF COVERAGE – CHOOSE ONE**

- ☐ I **decline** health insurance coverage at this time  
☐ Single Coverage (Self Only)  
☐ Family Coverage (Self and other eligible family members)

**PART C EFFECTIVE DATE & REASON**

Effective Date of Change (mm/dd/yyyy) _____/_____/_____ Actual effective date of coverage will be determined by NDPERS based on plan provisions.
<input type="checkbox"/> New Retiree <input type="checkbox"/> Change Payment Method (complete Part G) <input type="checkbox"/> Medicare Eligible <input type="checkbox"/> Surviving Spouse <input type="checkbox"/> Marriage (Date of Marriage _____/_____/_____) <input type="checkbox"/> Loss of Other Coverage ( <u>Attach a Certificate of Creditable Coverage and complete Part F</u> ) <input type="checkbox"/> Transfer from existing NDPERS policy. Current policyholder name & PERSLink ID: _____ <input type="checkbox"/> Remove Dependent/Spouse <input type="checkbox"/> Add Dependent/Spouse    Is this an adult child? <input type="checkbox"/> No <input type="checkbox"/> Yes    If yes, please answer the following question. Is adult child disabled? <input type="checkbox"/> No <input type="checkbox"/> Yes    If yes, complete SFN 58856 and SFN 58798.

**PART D DEPENDENT INFORMATION**

List all family members to be covered under the plan, other than yourself:

- Indicate dependent's address below name if address is different from yours.
- Relationship: Spouse, child, stepchild, adopted child, legal guardian, or grandchild.
- If you are adding a grandchild, submit Grandchild Eligibility Verification SFN 60983 and copy of the child's birth certificate.

Last Name	First Name	Middle Name	Date of Birth	Gender	Relationship	Marital Status	Medicare Part A*	Medicare Part B*	Effective Date
					Spouse		<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	A: _____ B: _____
							<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	A: _____ B: _____
							<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	A: _____ B: _____
							<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	A: _____ B: _____

## PART E END STAGE RENAL DISEASE

Are you or spouse or any of your eligible dependents currently covered by Medicare due to End Stage Renal Disease? If yes, attach a notice from medical provider including individual diagnosis. This is necessary to determine eligibility under Medicare regulations.

☐ No ☐ Yes, Date of Initial Diagnosis: \_\_\_\_/\_\_\_\_/\_\_\_\_ (mm/dd/yyyy)

## PART F OTHER COVERAGE INFORMATION

If you are newly enrolling or updating your health insurance due to loss of coverage, this section must be completed. Attach a Certificate(s) of Coverage or other documentation from your insurance company showing the coverage end dates and individuals insured. **Failure to provide documentation may affect eligibility to enroll/update your insurance.**

Are you, your spouse or any of your Eligible Dependents currently or were previously covered by another insurance benefit plan(s)? ☐ No, skip to next section

☐ Yes, **please complete this section**

Other Coverage Name & Phone Number	Policy Number	Policyholder (Last, First, Middle)	Date of Birth	Policy Coverage Dates (mm/dd/yyyy)	Name(s) of Person(s) Covered
				From	
				To	
				From	
				To	

Do you intend to keep your current policy(ies) in force after the effective date of this Application?

☐ Yes ☐ No

If no, why?

### Workers' Compensation/No-Fault

Are you, your spouse or any of your Eligible Dependents currently receiving or have received worker's compensation benefits?

☐ No ☐ Yes

Are you, your spouse or any of your Eligible Dependents currently receiving no-fault benefits?

☐ No ☐ Yes

## NOTICE TO MEMBER

Please refer to the "Dakota Plan & Dakota Retiree Plan" information.

**\*If you checked YES for any dependents in Part D, in order to be eligible for coverage, you MUST submit a photocopy of each dependent's Medicare ID card showing Parts A & B. Each individual must complete the NDPERS Medicare Prescription Drug Plan (PDP) Applicant Enrollment Form.**

**The NDPERS Medicare Prescription Drug Plan (PDP) Applicant Enrollment Form SFN 58860 cannot be signed or submitted to NDPERS more than 90 days prior to the requested effective date of coverage.**

## PART G PAYMENT METHOD

If you are drawing a pension from a NDPERS defined benefit plan (NDPERS or Job Service Retirement Plan) or the Teacher's Fund for Retirement (TFFR), your health insurance premium may be deducted from your pension check. If your pension check is not large enough, your health insurance premiums must be withheld from a bank account by completing the bank information section below.

If you are drawing a pension from TIAA or the NDPERS Defined Contribution Plan or you are an ex-legislator, your health insurance premiums must be withheld from a bank account. Please complete the bank information section below.

NDPERS does not direct bill for premiums. **Failure to remit your premium by the due date of the 1<sup>st</sup> of the month will result in loss of COBRA continuation coverage.**

Continue to Page 3 to select payment method and sign.

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☐ Deduct from Pension Check\* (only available for retirees of the following plans). Please indicate which retirement plan:  
☐ NDPERS ☐ TFFR

☐ Withhold from bank account. Complete the information below and on page 2. Please write clearly and verify information for accuracy. Form will be returned if information provided is illegible.

NDPERS requires that the same bank account be used for all insurance premiums with that same payment method. Payment method elected for health insurance will apply to applicable Part D enrollment(s). This authorization will remain in effect until the member notifies NDPERS in writing to cancel it in such time as to afford NDPERS a reasonable opportunity to act on it.

The premium amount will be deducted from the bank account by the 5th (fifth) day of each month or the next working day if the 5th (fifth) is on a weekend or a holiday. Your financial institution may charge an additional fee for this service.

I agree to the terms listed on this authorization. I authorize NDPERS to update any other insurance premiums currently being withheld from another bank account with this new Financial Institution information, even if I have not provided an updated payment method for that insurance. Any insurances with an alternative method of payment (not withheld from a bank account) will remain the same unless an alternative payment method is provided.

Financial Institution Name	Financial Institution Routing Number (must be 9 digits)
<input type="checkbox"/> Checking Account Number	<input type="checkbox"/> Savings Account Number
<div></div>	<div></div>

Attach a Voided Check Here for Checking Account (Optional).  
 Deposit slips will not be accepted.

## **CANCELLATION POLICY**

To cancel NDPERS group insurance coverage, a written request with member signature must be submitted along with one Prescription Drug Plan (PDP) Disenrollment-SFN 58861 for each family member insured under the Part D plan through NDPERS. The request must provide the contract holder's name, last four digits of social security number or NDPERS Member ID, and effective date. NDPERS must receive a cancellation request by the end of the month prior to the effective date. Cancellations will only be done at the end of the month. NDPERS cannot cancel a policy for a partial month or do a retroactive cancellation of a policy.

## **PART H MEMBER AUTHORIZATION**

I authorize the Social Security Administration to furnish Sanford Health Plan with medical or other information acquired under the Title XVIII Program (MEDICARE) during the periods my contracts are in force. I authorize Sanford Health Plan, or its agent to receive medical information from physicians, hospitals, and other health care providers in order to assure appropriateness of claims payment.

I read this application in its entirety and certify the information is accurate and complete. I understand and agree that any false statements or omissions may void any Benefit Plans insured based on this application.

Signature of Applicant (Electronic Signature will <u>not</u> be accepted)	Date Signed
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