

NDPERS Financial Essentials Workshop (FEW)

Teams Live Event

Thursday, May 20, 2021

- 8:00 – 9:15 **NDPERS Retirement and benefits: Are you on track?**
Mary Ann Welder, *NDPERS*
- 9:15 – 10:00 **Financial Planning: Budgeting and income replacement**
Gregg Marsh, *TIAA*
- 10:00 – 10:10 **Break**
- 10:10 – 10:40 **College Save: the State's 529 College Save Plan**
James Barnhardt, *Bank of North Dakota*
- 10:40 – 11:55 **Legal Concerns: Estate planning, wills, trusts and health directives**
Casey Chapman, *Chapman and Chapman Law Firm*
- 11:55 **Closing remarks**



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